

The 6th CJK Cooperation Dialogue

Toward the Realization of Sustainable and Inclusive Growth
– amid Increasing Risks to the Global Economy

As the US-China conflict continues, many changes in economic and trade activities in the East Asia region have been taking place. China, Japan and South Korea have seen the “Fourth Industrial Revolution” and the digital revolution, which are realizing robotics run by AI and IOT. These in turn bring forth changes in the labor situation. These three countries have also been experiencing declining and aging populations, which in turn are contributing to a change in employment structures and influencing economic growth negatively.

At this Dialogue, we have chosen to discuss the following important topics for achieving sustainable and inclusive growth, and to learn from each other’s experiences. The agenda is: mid- and long-term issues for raising potential growth ability; and how to cope with the impact of declining and aging populations.

Thursday, December 5, 2019

18:00 Doors Open

18:30-20:00 Welcome Reception

Friday, 6 December 2019

08:30-09:00 Registration

Venue: Sakura Room, 4th Floor, Main Building, Imperial Hotel Tokyo

- ◆ The dialogue is conducted in mother tongues with simultaneous interpretation.
- ◆ The dialogue will be held under the Chatham House Rule. This means participants are free to use the information received, but neither the identity nor the affiliation of the speakers, nor that of any other participants, may be revealed.

09:00-09:30 Opening Remarks by

[Japan] **Mr. KUSAKA Kazumasa**

Chairman and CEO, Japan Economic Foundation (JEF)

[China] **Dr. CHI Fulin**

President, China Institute for Reform and Development (CIRD)

[ROK] **Amb. GONG Ro-myung**

Chairman, East Asia Foundation (EAF)

09:30-09:50 Keynote Address by

Mr. SASAKI Nobuhiko

Chairman and CEO, Japan External Trade Organization (JETRO)

09:50-10:00 Photo Session

SESSION 1

Mid-and-Long-term Policy Issues for Raising Potential Growth Ability – Opportunities and Risks

10:00-11:20 Panel 1: Opportunities for Growth – Trade and Investment

- Regional FTA (ex. RCEP, TPP11) and other trade issues, accommodating business and investment friendly environment.
- The role of tourism and foreign direct investment.
- Opportunities of start-ups and the role of SMEs in the region.

Moderator: **Prof. ZHANG Yunling**

Professor and Academician, Chinese Academy of Social Sciences (CASS)

[ROK] **Dr. AHN Choong-yong**

Distinguished Professor, Graduate School of International Studies, Chung-Ang University

[Japan] **Prof. URATA Shujiro**

Professor of Economics, Graduate School of Asia Pacific Studies, Waseda University

[China] **Prof. ZHANG Yunling**

Professor and Academician, Chinese Academy of Social Sciences (CASS)

[ROK] **Dr. KIM Kyungsoo**

Professor of Economics Emeritus at Sungkyunkwan University

[Japan] **Prof. FUKAGAWA Yukiko**

Professor, Department of Political Science and Economics, Waseda University

[China] **Dr. JIANG Ruiping**

Former Vice President, China Foreign Affairs University

11:20-11:40 Coffee break

11:40-13:00 Panel 2: Risks to Inclusive Growth - Populism, Environmental Concerns, and Opportunities and Negative impacts of Industry 4.0 and the Digital Revolution on Society and Employment

- Risks of populism to the sustainable economic growth.
- Opportunities and negative impacts of Industry 4.0 and the digital revolution on society and employment.
- The role of this region in overcoming environmental constraints.

Moderator: **Dr. AHN Choong-yong**

Distinguished Professor, Graduate School of International Studies, Chung-Ang University

- [Japan] **Dr. KATO Sota**
Executive Director and Research Director, Tokyo Foundation for Policy Research
- [China] **Prof. JIANG Ruiping**
Former Vice President, China Foreign Affairs University
- [ROK] **Dr. KIM Sang-hyup**
Visiting Professor, Graduate School of Green Growth, College of Business, Korea Advanced Institute of Science and Technology (KAIST)
- [Japan] **Prof. MATSUSHITA Kazuo**
Professor Emeritus, Kyoto University
Senior Fellow, Institute for Global Environmental Strategies (IGES)
- [China] **Prof. YIN Zhongyi**
Advisor to the President and Research Fellow, China Institute for Reform and Development (CIRD)
- [ROK] **Dr. KIM Jin Young**
Director for Asia, Global Green Growth Institute (GGGI)
- [Japan] **Dr. ABE Tsuyoshi**
Senior Vice President, Head of Marketing Headquarters, Yokogawa Electric Corporation

13:00-13:20 Special Speech by

The Honorable FUKUDA Yasuo, Former Prime Minister

13:20-14:10 Lunch

14:10-15:40

SESSION 2

Declining and Aging Populations – Their Socio-economic Impacts and How to Cope with Them

- Speed and magnitude of declining and aging populations in each country.
- Impacts of declining and aging populations on economy, society, institutional systems.
- Countermeasures: ex. Participation of female and senior in labor market; effective micro-economic policies to reverse low fertility rate; and migrant policies for skilled foreign workers.

Moderator: **Mr. HARAOKA Naoyuki**, Executive Managing Director, Japan Economic Foundation (JEF)

Introduction of Issues: **Mr. NISHIKAWA Kazumi**, Director, Health Industries Division, Commerce and Service Industries Division, Ministry of Economy, Trade and Industry (METI) of Japan

- [China] **Dr. CHI Fulin**
President, China Institute for Reform and Development (CIRD)
- [ROK] **Dr. YI Insill**
Professor, Graduate School of Economics, Sogang University
- [Japan] **Dr. YOSHINO Naoyuki**
Dean and CEO, Asian Development Bank Institute (ADBI)
- [China] **Ms. YANG Rui**
Vice President, China Institute for Reform and Development (CIRD)
- [ROK] **Dr. KIM Jung-sik**
Professor Emeritus, School of Economics, Yonsei University
- [Japan] **Prof. OGURO Kazumasa**
Professor, Faculty of Economics, Hosei University

15:40 -15:50 Closing Remarks by

Mr. KUSAKA Kazumasa

Chairman and CEO, Japan Economic Foundation (JEF)