

Food Security → Serious Challenges

Average age of farmer :

66.8 years old

Food self-sufficiency rate :

(calorific supply base)

38%

lowest level among developed countries

Canada 264%, USA 130%, Germany 95%, Italy 60%

Kyushu, the food base of Japan, provides

*more than 20%,
of the nation wide share*

Agricultural products : 20.8%
(8.9 tril. Yen, nation wide)

Forestry products : 20.4%
(432.8 bil. Yen, nation wide)

Aquacultural products : 40.1%
(486.6 bil. Yen, nation wide)

Companies entering the agricultural field
6 times or more from 2009 to 2016 :
277 cases

183 private companies

44 limited liability companies

50 NPO corporations

KPI for agriculture, forestry and fisheries
Exports from Kyushu : 120 bil.yen

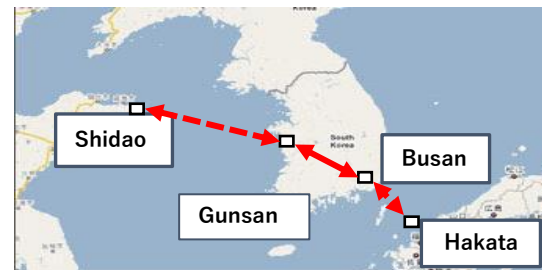
(2020 unachieved, because of COVID-19)

Example, the new transport route and our 5 targets for the time being

Hakata Port ⇔ Shidao, composite transportation

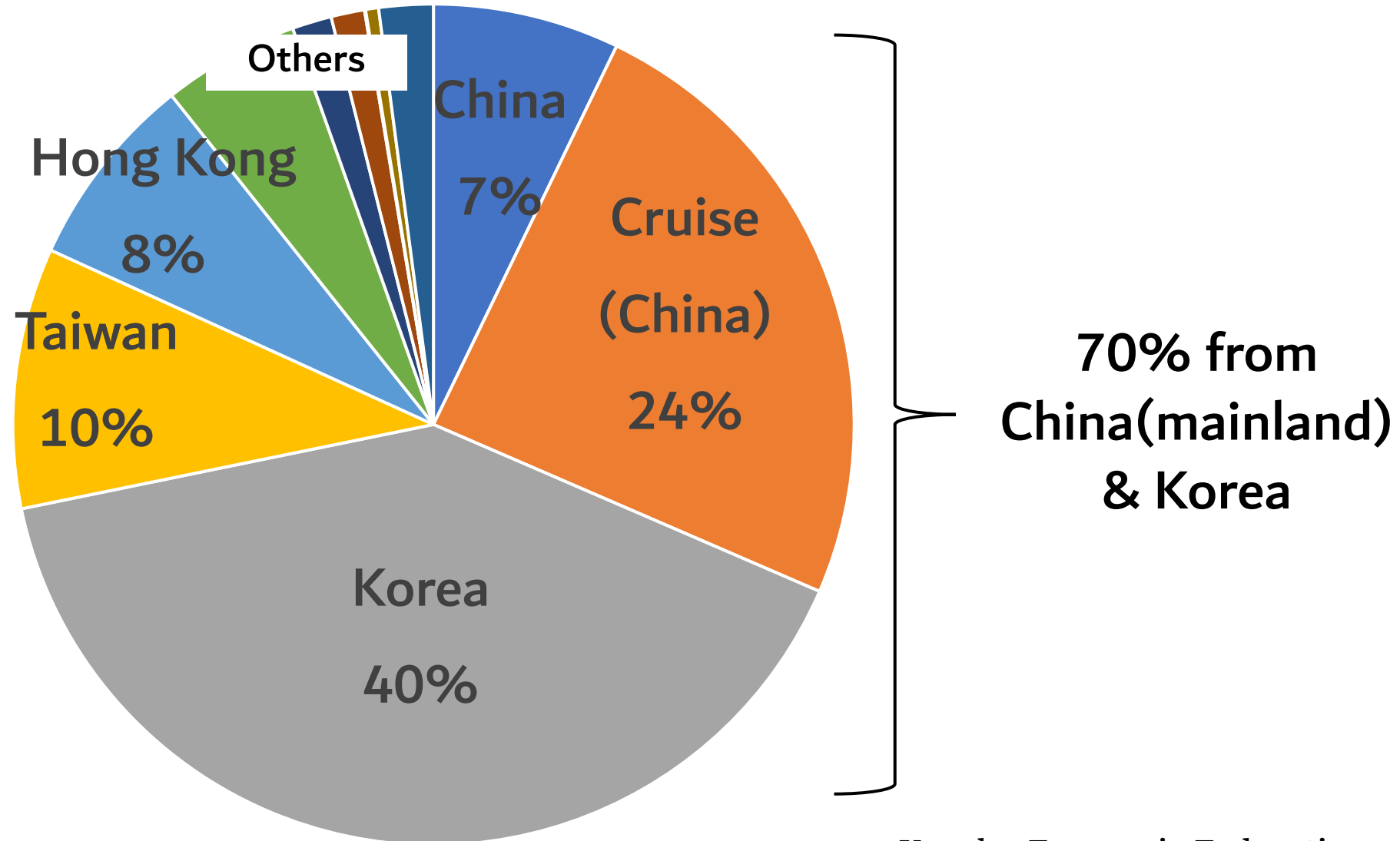
~utilization of the regular international ferry route

ex



- ① Export agricultural products Kyushu is strong in strawberries, sweet potatoes, etc.
- ② Export beef, pork, chicken, and processed foods
- ③ Add designated rice mills to Kyushu
- ④ Abolition or significant relaxation for radioactivity regulation to Kyushu (in advance)
- ⑤ Reduction risks of delay of quarantine or customs clearance

2019 Annual number of inbound tourists to Kyushu Share(%) of departure area



[2020Jan-Aug] Number of Inbound Tourists to Kyushu

Departure Area	2019 Annual Total	2020							Year on Year
		Jan-Mar	Apr	May	Jun	Jul	Aug	Apr-Aug	Jan-Aug
Total	4,222,099	400,781	37	273	11	81	89	491	12.8%
Airport	3,107,270	331,723	37	273	11	81	89	491	14.0%
Asia	2,964,851	316,837	31	273	9	77	79	469	13.9%
China	302,735	34,637	0	1	0	0	1	2	17.3%
Taiwan	422,924	57,726	27	3	9	10	36	85	20.1%
Hong Kong	316,466	47,119	0	0	0	0	0	0	23.0%
Korea	1,700,432	140,982	1	1	0	0	0	2	9.6%
Europe	63,973	6,386	3	0	1	2	0	7	16.7%
N-America	54,487	6,254	0	0	0	0	10	15	17.5%
S-America	1,689	193	0	0	0	0	0	0	15.3%
Oceania	20,994	1,918	0	0	0	0	0	0	14.5%
(Sea)Port	1,114,756	69,058	0	0	0	0	0	0	9.1%
China	1,026,694	68,241	0	0	0	0	0	0	9.8%
EXP.Chi	88,062	817	0	0	0	0	0	0	1.2%

COVID Disaster

Our Next Action for Tourism (Post COVID)

Promotion of 2way (Outbound from Kyushu, Inbound to Kyushu) Tourism between Kyushu & Neighboring Areas

- Attract new air routes
- Send delegations for promotion of 2way tourism

Promotion of Adventure Tourism / Focus on "Cycle Tourism"

- Prepare for "Tour de Kyushu, Yamaguchi" in 2023
- Development of cycling route for inbound tourists

Develop human resources for tourism industries

- Coordination of tourism curriculum for universities & colleges