

(1) GDP and Industrial Production

Year (Calendar Year), Qtr and Month	National Income (Gross Domestic Expenditure)			Indices Relating to Mining & Manufacturing 2005=100					
	Gross domestic product (nominal) ¥billion	Change from previous quarter (real)* %	Change from previous year (real) %	Production*	Change from previous term* %	Change from previous year %	Producer's shipments*	Inventory*	Operating ratio*
2002	491,312	—	0.3	—	—	—	—	—	—
2003	490,294	—	1.4	94.1	—	—	94.1	94.8	94.4
2004	498,328	—	2.7	98.7	—	4.9	98.6	94.7	98.8
2005	501,734	—	1.9	100.0	—	1.3	100.0	99.2	100.0
2006	507,365	—	2.0	104.5	—	4.5	104.6	102.7	102.7
2007	515,520	—	2.4	107.4	—	2.8	107.8	104.0	103.7
2008	504,378	—	-1.2	103.8	—	-3.4	104.3	109.0	99.4
2009	470,937	—	-6.3	81.1	—	-21.9	82.1	93.1	74.0
2010	(p)479,223	—	3.9	94.0	—	15.9	95.6	96.5	88.9
2009/ 4th Qtr	(r)124,391	(r)1.8	(r)-1.5	88.1	5.9	-4.3	89.1	93.0	81.8
2010/ 1st Qtr	(r)117,564	(r)1.5	(r)5.6	94.3	7.0	27.5	95.5	94.0	90.3
2nd Qtr	(r)118,975	(r)0.5	(r)3.1	95.7	1.5	21.0	97.0	97.2	90.4
3rd Qtr	117,511	0.8	4.9	94.0	-1.8	13.5	95.8	97.6	88.2
4th Qtr	(p)125,174	(p)-0.3	(p)2.2	92.4	-1.7	4.9	94.2	96.2	87.1
2011/ 1st Qtr	—	—	—	—	—	(f)7.4	—	—	—
2010/ Sep	—	—	—	92.8	-1.6	11.5	95.2	97.6	87.3
Oct	—	—	—	90.9	-2.0	4.3	92.3	96.6	85.3
Nov	—	—	—	91.8	1.0	5.8	94.7	94.9	86.7
Dec	—	—	—	94.8	3.3	4.9	95.8	96.4	89.3
2011/ Jan	—	—	—	(e)100.0	(e)5.7	(e)7.8	—	—	—
Feb	—	—	—	(e)98.8	(e)-1.2	(e)7.1	—	—	—
Sources	Economic and Social Research Institute, Cabinet Office			Ministry of Economy, Trade and Industry (METI)					

*Seasonally adjusted (except year) (p) Preliminary (r) Revised (f) Forecast (e) Estimate

(3) Balance of Payments, Foreign Trade and Foreign Exchange Rate

(\$ billion, %)

Year (CY), Qtr and Month	Balance of Payments				Foreign Trade Balance (customs clearance basis)						Yen exchange rate against US dollar in Tokyo
	Current balance	Change from previous year	Trade Balance (BOP Basis)	Change from previous year	Change from previous year	Exports	Change from previous year	Imports	Change from previous year		
2002	112.5	28.0	93.8	33.4	79.0	46.2	415.9	2.6	336.8	-4.1	119.4
2003	135.9	20.8	106.1	13.1	88.3	11.8	469.9	13.0	381.5	13.3	107.0
2004	172.0	26.5	132.0	24.4	110.4	24.9	565.0	20.3	454.7	19.2	103.8
2005	166.3	-3.3	94.5	-28.4	79.6	-27.9	598.2	5.9	518.6	14.1	117.5
2006	170.6	2.6	81.4	-13.8	68.0	-14.6	647.3	8.2	579.3	11.7	118.9
2007	210.5	23.3	105.1	29.2	91.7	34.8	712.7	10.1	621.1	7.2	113.1
2008	157.2	-25.3	38.6	-63.3	19.8	-78.4	775.9	8.9	756.1	21.7	90.3
2009	141.6	-9.9	43.2	11.9	28.5	43.9	580.8	-25.1	552.3	-27.0	92.1
2010	—	—	—	—	77.1	170.1	767.1	32.1	690.0	24.9	81.5
2009/ 4th Qtr	38.1	109.3	22.9	-1646.5	19.1	-406.1	175.3	1.6	156.2	-12.6	92.1
2010/ 1st Qtr	55.8	111.1	22.6	-481.4	18.4	-282.9	177.0	46.4	158.6	21.1	93.3
2nd Qtr	39.2	17.2	22.1	84.3	(r)18.8	(r)124.2	185.0	40.9	166.1	(r)35.2	88.7
3rd Qtr	(r)56.8	(r)30.2	(r)22.9	(r)60.2	(r)19.3	(r)73.3	196.5	28.1	177.2	(r)24.6	83.3
4th Qtr	—	—	—	—	20.5	7.7	208.6	19.0	188.1	20.4	81.5
2010/ Sep	(r)23.9	(r)39.3	(r)10.8	(r)65.3	(r)9.3	(r)67.1	69.0	25.6	(r)59.7	(r)20.9	83.3
Oct	17.4	12.3	11.0	5.8	9.9	(r)11.3	68.7	16.4	(r)58.8	(r)17.4	80.7
Nov	11.3	-7.9	3.2	-41.0	2.0	-51.4	66.9	21.4	64.9	27.2	84.0
Dec	—	—	—	—	8.7	41.7	73.1	19.4	64.4	16.9	81.5
2011/ Jan	—	—	—	—	—	—	—	—	—	—	82.0
Sources	Adjusted by Japan External Trade Organization (JETRO)										BOJ

(2) Domestic Economy (Commodity Prices, Industries, Labor and Finance)

Year (CY), Qtr and Month	Prices		Household Economy		New Orders				Labor & Business Bankruptcies			Finance (money and banking)			
	2005=100		Income per household (all worker households, real)	Cost of living per household (all nonfarm households, real)	Total sales at large- scale retail stores *	New housing starts	Machinery orders (private demand except ships & orders from electric power industry)		Ratio of job offers to applicants*	Unemploy- ment rate*	Number of business bankruptcies (each with debt of ¥10 million or more)	Official discount rate (end of period) %	Rate on newly issued CDs (90 - 179 days) %	Money stock M3* %	Yield on newly issued longest- term government bond %
	Domestic corporate goods prices	CPI (consumer price index)					Change from previous year %	Change from previous year %							
2002	97.7	100.6	-1.2	0.3	-2.2	-2.4	—	-12.0	0.54	5.4	19,087	0.10	0.026	—	0.900
2003	97.2	100.3	-2.3	-0.8	-3.2	2.5	—	10.7	0.64	5.3	16,255	0.10	0.008	—	1.360
2004	98.7	100.3	1.0	0.5	-3.5	1.7	—	4.4	0.83	4.7	13,679	0.10	0.006	—	1.435
2005	100.0	100.0	-0.9	-0.7	-2.3	4.7	—	7.1	0.95	4.4	12,998	0.10	0.006	0.5	1.470
2006	102.2	100.3	-0.1	-2.2	-1.2	2.9	—	4.0	1.06	4.1	13,245	0.40	0.203	-0.3	1.675
2007	104.0	100.3	0.5	0.5	-1.0	-19.4	—	-4.0	1.04	3.9	14,091	0.75	0.602	0.2	1.500
2008	108.7	101.7	-0.6	-1.6	-2.5	0.3	—	-6.0	0.88	4.0	15,646	0.30	0.692	0.7	1.165
2009	103.0	100.3	-1.5	-0.2	-7.0	-25.4	—	-26.9	0.47	5.1	15,480	0.30	0.318	1.8	1.285
2010	102.8	99.6	1.2	0.4	-2.6	—	—	4.6	0.52	5.1	13,321	0.30	0.136	2.1	1.110
2009/ 4th Qtr	102.1	99.8	-2.9	2.2	-7.0	-20.6	1.1	-14.0	0.43	5.2	3,331	0.30	0.196	2.4	1.285
2010/ 1st Qtr	102.4	99.4	0.5	1.9	-4.9	-6.6	2.9	-1.8	0.47	4.9	3,467	0.30	0.180	2.1	1.395
2nd Qtr	103.0	99.7	2.3	-0.3	-3.5	-1.1	0.3	3.3	0.50	5.2	3,323	0.30	0.144	2.2	1.085
3rd Qtr	102.8	99.5	0.5	2.0	-1.6	14.8	9.6	13.0	0.54	5.1	3,232	0.30	0.123	2.1	0.930
4th Qtr	103.1	99.9	1.3	-1.5	-0.5	6.9	-6.9	4.9	0.57	5.0	3,299	0.30	0.099	2.0	1.110
2011/ 1st Qtr	—	—	—	—	—	—	(e)2.7	(e)6.1	—	—	—	—	—	—	—
2010/ Sep	102.8	99.8	1.5	0.3	-1.7	17.7	-10.3	4.2	0.55	5.0	1,102	0.30	0.109	2.1	0.930
Oct	102.9	100.2	7.2	-0.6	0.4	6.4	-1.4	7.0	0.56	5.1	1,136	0.30	0.104	2.1	0.920
Nov	103.0	99.9	0.5	-0.6	0.1	6.8	-3.0	11.6	0.57	5.1	1,061	0.30	0.097	2.0	1.185
Dec	103.4	99.6	-1.4	-3.3	-1.8	7.5	1.7	-1.6	0.57	4.9	1,102	0.30	0.096	1.8	1.110
2011/ Jan	(p)103.9	—	—	—	—	—	—	—	—	—	1,041	0.30	—	1.8	1.215
Sources	Bank of Japan (BOJ)	Statistics Bureau, Ministry of Internal Affairs and Communications (MIC)			METI	Ministry of Land, Infra- structure and Transport	Cabinet Office		Ministry of Health, Labor and Welfare	Statistics Bureau (MIC)	Tokyo Shoko Research, Ltd.	BOJ		Japan Bond Trading Co.	

* The change is calculated only with figures collected from establishments which were surveyed in both years.

■ Data calculated on a fiscal year basis

● M3 covers all deposits and savings at all private banks, including small financial institutions such as credit associations.

(4) Foreign Trade – Exports and Imports by Major Destination (Customs Clearance Basis)

(\$ billion)

Year (CY), Qtr and Month	UNITED STATES			EU			ASIA NIES			ASEAN 4			CHINA		
	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance
2002	118.5	57.6	60.9	61.1	43.7	17.4	94.3	35.4	58.9	38.8	42.3	-3.5	39.9	61.7	-21.8
2003	115.4	58.7	56.8	71.9	48.8	23.1	110.4	38.8	71.6	43.3	47.8	-4.5	57.2	75.2	-18.0
2004	126.8	62.4	64.4	87.4	57.4	30.1	139.5	46.6	92.9	51.5	55.1	-3.6	73.8	94.2	-20.4
2005	134.9	64.5	70.4	88.0	59.1	29.0	145.5	51.0	94.4	53.6	59.2	-5.5	80.3	109.1	-28.8
2006	145.7	68.1	77.6	93.9	59.8	34.0	150.3	56.7	93.6	52.5	64.5	-12.0	92.9	118.5	-25.7
2007	143.4	70.8	72.5	105.3	65.0	40.3	159.6	55.5	104.0	59.1	70.8	-11.7	109.1	127.6	-18.6
2008	136.2	77.0	59.2	109.4	69.9	39.5	171.1	60.3	110.8	68.0	84.3	-16.3	124.0	142.3	-18.3
2009	93.7	59.0	34.6	72.4	59.1	13.2	136.2	47.5	88.7	52.7	61.0	-8.3	109.6	122.5	-12.9
2010	118.3	67.1	51.2	86.7	66.1	20.6	181.6	61.1	120.5	78.5	79.4	-0.9	149.1	152.8	-3.7
2009/ 4th Qtr	28.6	16.1	12.6	21.3	16.0	5.3	40.8	13.7	27.1	17.1	17.0	0.1	33.3	34.6	-1.3
2010/ 1st Qtr	26.6	15.9	10.7	20.1	15.9	4.2	42.8	14.0	28.7	17.4	18.2	-0.8	33.0	33.1	-0.1
2nd Qtr	27.7	16.8	10.8	20.5	15.7	4.8	44.7	15.0	29.7	19.4	19.1	0.3	35.5	36.8	-1.4
3rd Qtr	30.8	16.9	13.9	21.8	17.2	4.6	46.7	15.7	31.0	20.6	20.7	-0.1	37.9	39.8	-1.9
4th Qtr	33.3	17.4	15.8	24.4	17.3	7.1	47.5	16.4	31.1	21.2	21.5	-0.3	42.8	43.0	-0.2
2010/ Sep	10.9	5.6	5.3	7.9	5.8	2.1	16.0	5.4	10.6	7.2	7.1	0.0	12.8	14.0	-1.3
Oct	11.0	5.5	5.5	7.9	5.6	2.3	15.5	5.3	10.2	7.1	6.7	0.4	14.0	13.4	0.6
Nov	10.7	6.3	4.4	8.1	5.9	2.2	15.4	5.7	9.8	6.7	7.3	-0.7	13.4	15.3	-1.9
Dec	11.6	(p)5.7	5.9	8.4	(p)5.8	2.6	16.6	5.5	11.1	7.4	(p)7.4	0.0	15.4	(p)14.3	1.1
Source	Adjusted by JETRO														