

(1) GDP and Industrial Production

Year (Calendar Year), Qtr & Month	National Income (Gross Domestic Expenditure)			Indices Relating to Mining & Manufacturing 2005=100					
	Gross domestic product (nominal) ¥ billion	Change from previous quarter* (real) %	Change from previous year (real) %	Production*	Change from previous term* %	Change from previous year %	Producers' shipments*	Inventory*	Operating ratio*
2002	(r)499,147.0	—	0.3	—	—	—	—	—	—
2003	(r)498,854.8	—	(r)1.7	94.1	—	—	94.1	94.8	94.4
2004	(r)503,725.3	—	(r)2.4	98.7	—	4.9	98.6	94.7	98.8
2005	(r)503,903.0	—	(r)1.3	100.0	—	1.3	100.0	99.2	100.0
2006	(r)506,687.0	—	(r)1.7	104.5	—	4.5	104.6	102.7	102.7
2007	(r)512,975.2	—	(r)2.2	107.4	—	2.8	107.8	104.0	103.7
2008	(r)501,209.3	—	(r)-1.0	103.8	—	-3.4	104.3	109.0	99.4
2009	(r)471,138.7	—	(r)-5.5	81.1	—	-21.9	82.1	93.1	74.0
2010	(r)481,773.2	—	(r)4.4	94.4	—	16.4	95.8	96.6	88.9
2010/ 3rd Qtr	(r)118,625.6	(r)0.5	(r)5.4	94.3	-1.0	14.0	95.7	97.3	88.4
4th Qtr	(r)12,5711.5	(r)0.0	(r)3.1	94.2	-0.1	5.9	95.4	96.7	88.4
2011/ 1st Qtr	(r)115,368.5	(r)-1.7	(r)-0.2	92.3	-2.0	-2.5	93.6	97.7	86.1
2nd Qtr	(r)114,677.9	(r)-0.5	(r)-1.7	88.6	-4.0	-6.8	88.1	100.8	80.4
3rd Qtr	(p)115,202.0	(p)1.4	(p)-0.7	(r)92.4	(r)4.3	(r)-2.1	(r)93.9	(r)102.7	87.2
4th Qtr	—	—	—	—	—	(f)-2.4	—	—	—
2011/ Jul	—	—	—	93.0	0.4	-3.0	94.4	100.7	86.9
Aug	—	—	—	93.6	0.6	0.4	94.6	102.8	89.0
Sep	—	—	—	(r)90.5	(r)-3.3	(r)-3.3	(r)92.7	(r)102.7	85.8
Oct	—	—	—	92.5	2.2	0.1	92.9	103.6	89.3
Nov	—	—	—	(p)90.1	(p)-2.6	(p)-4.0	(p)91.5	(p)102.8	—
Dec	—	—	—	(e)94.4	(e)4.8	(e)-3.2	—	—	—
2012/ Jan	—	—	—	(e)97.6	(e)3.4	(e)1.2	—	—	—
Sources	Economic and Social Research Institute, Cabinet Office			Ministry of Economy, Trade and Industry (METI)					

*Seasonally adjusted (except year) (p) Preliminary (r) Revised (f) Forecast (e) Estimate

(3) Balance of Payments, Foreign Trade and Foreign Exchange Rate

(\$ billion, %)

Year (CY), Qtr & Month	Balance of Payments				Foreign Trade Balance (customs clearance basis)						Yen exchange rate against US dollar in Tokyo
	Current balance	Change from previous year	Trade Balance (BOP basis)	Change from previous year	Change from previous year	Exports	Change from previous year	Imports	Change from previous year		
2002	112.5	28.0	93.8	33.4	79.0	46.2	415.9	2.6	336.8	-4.1	119.4
2003	135.9	20.8	106.1	13.1	88.3	11.8	469.9	13.0	381.5	13.3	107.0
2004	172.0	26.5	132.0	24.4	110.4	24.9	565.0	20.3	454.7	19.2	103.8
2005	166.3	-3.3	94.5	-28.4	79.6	-27.9	598.2	5.9	518.6	14.1	117.5
2006	170.6	2.6	81.4	-13.8	68.0	-14.6	647.3	8.2	579.3	11.7	118.9
2007	210.5	23.3	105.1	29.2	91.7	34.8	712.7	10.1	621.1	7.2	113.1
2008	157.2	-25.3	38.6	-63.3	19.8	-78.4	775.9	8.9	756.1	21.7	90.3
2009	141.6	-9.9	43.2	11.9	28.5	43.9	580.8	-25.1	552.3	-27.0	92.1
2010	195.9	38.4	90.8	110.2	75.6	164.9	767.0	32.1	691.4	25.2	81.5
2010/ 3rd Qtr	56.8	30.2	22.9	60.2	18.7	68.2	196.5	28.1	177.7	25.0	83.3
4th Qtr	44.1	16.0	23.2	1.4	20.3	6.7	208.6	19.0	188.3	20.5	81.5
2011/ 1st Qtr	48.4	-13.3	6.8	-69.8	4.4	-75.4	199.0	12.5	194.6	22.4	82.8
2nd Qtr	19.0	-51.6	-12.8	-157.8	-15.3	-182.2	192.0	3.8	207.2	24.5	80.4
3rd Qtr	38.6	-32.1	-2.5	—	(r)-5.3	-128.0	218.4	11.2	(r)223.7	25.8	76.7
2011/ Jul	12.6	-35.3	1.6	-84.2	0.9	-89.7	71.9	7.1	71.0	21.8	77.6
Aug	5.4	-59.8	-8.9	-544.0	-10.0	-1393.8	68.8	14.0	78.8	32.3	76.6
Sep	20.6	-14.0	4.8	-55.0	3.8	(r)-58.3	77.7	12.6	73.8	23.4	76.7
Oct	—	—	—	—	-3.7	—	71.8	4.6	(p)75.5	28.2	78.8
Nov	—	—	—	—	—	—	—	—	—	—	78.0
Sources	Adjusted by Japan External Trade Organization (JETRO)										BOJ

(2) Domestic Economy (Commodity Prices, Industries, Labor and Finance)

Year (CY), Qtr and Month	Prices		Household Economy		Total sales at large- scale retail stores*	New Orders			Labor & Business Bankruptcies			Finance (money and banking)			
	2005=100		Income per household (all worker households, real)	Cost of living per household (all nonfarm households, real)		New housing starts	Machinery orders (private demand except ships & orders from electric power industry)		Ratio of job offers to applicants*	Unemploy- ment rate*	Number of business bankruptcies (each with debt of ¥10 million or more)	Official discount rate (end of period) %	Rate on newly issued CDs (90 -179 days) %	Money stock M3* %	Yield on newly issued longest- term government bond %
	Domestic corporate goods prices	CPI (consumer price index)			Change from previous year %		Change from previous year %	Change from previous year %							
2002	97.7	100.6	-1.2	0.3	-2.2	-2.4	—	-12.0	0.54	5.4	19,087	0.10	0.026	—	0.900
2003	97.2	100.3	-2.3	-0.8	-3.2	2.5	—	10.7	0.64	5.3	16,255	0.10	0.008	—	1.360
2004	98.7	100.3	1.0	0.5	-3.5	1.7	—	4.4	0.83	4.7	13,679	0.10	0.006	—	1.435
2005	100.0	100.0	-0.9	-0.7	-2.3	4.7	—	7.1	0.95	4.4	12,998	0.10	0.006	0.5	1.470
2006	102.2	100.3	-0.1	-2.2	-1.2	2.9	—	4.0	1.06	4.1	13,245	0.40	0.203	-0.3	1.675
2007	104.0	100.3	0.5	0.5	-1.0	-19.4	—	-4.0	1.04	3.9	14,091	0.75	0.602	0.2	1.500
2008	108.7	101.7	-0.6	-1.6	-2.5	0.3	—	-6.0	0.88	4.0	15,646	0.30	0.692	0.7	1.165
2009	103.0	100.3	-1.5	-0.2	-7.0	-25.4	—	-26.9	0.47	5.1	15,480	0.30	0.318	1.8	1.285
2010	102.8	99.6	1.3	0.4	-2.6	5.6	—	4.6	0.52	5.1	13,321	0.30	0.136	2.1	1.110
2010/ 3rd Qtr	102.8	99.7	0.5	2.0	-1.6	14.8	5.6	13.9	0.54	5.1	3,232	0.30	0.123	2.1	0.930
4th Qtr	103.1	99.9	1.3	-1.5	-0.5	6.9	-4.3	5.6	0.57	5.0	3,299	0.30	0.099	2.0	1.110
2011/ 1st Qtr	104.2	99.6	-1.6	-2.8	-2.6	3.5	5.6	8.9	0.62	4.7*	3,211	0.30	0.105	1.8	1.255
2nd Qtr	105.6	99.8	-4.1	-2.6	-1.6	4.2	2.5	9.8	0.62	4.5*	3,312	0.30	0.099	2.2	1.030
3rd Qtr	105.5	99.8	(r)-0.2	-3.0	-1.7	8.1	1.5	5.8	0.66	4.4*	3,108	0.30	0.102	2.3	1.020
2011/ Jul	105.7	99.7	1.6	-2.3	0.8	21.2	-8.2	4.0	0.64	4.7*	1,081	0.30	0.105	2.4	1.080
Aug	105.5	99.9	-1.7	-4.3	-2.6	14.0	11.0	2.1	0.66	4.3*	1,026	0.30	0.102	2.2	1.030
Sep	105.4	99.9	-0.7	-2.3	-3.6	-10.8	-8.2	9.8	0.67	4.1	1,001	0.30	0.099	2.3	1.020
Oct	104.6	100.0	-2.8	-0.9	-1.4	-5.8	-6.9	1.5	0.67	4.5	976	0.30	0.101	2.3	1.045
Nov	104.7	99.4	—	—	(p)-2.5	-0.3	—	—	0.69	4.5	1,095	0.30	—	2.5	1.065
Sources	Bank of Japan (BOJ)	Statistics Bureau, Ministry of Internal Affairs and Communications (MIC)			METI	Ministry of Land, Infra- structure and Transport	Cabinet Office		Ministry of Health, Labor and Welfare	Statistics Bureau (MIC)	Tokyo Shoko Research, Ltd.	BOJ			Japan Bond Trading Co.

* The change is calculated only with figures collected from establishments which were surveyed in both years.

■ M3 covers all deposits and savings at all private banks, including small financial institutions such as credit associations.

■ Data calculated on a fiscal year basis

* Because of damage caused by the Great East Japan Earthquake, the data does not include that for Iwate, Miyagi, and Fukushima Prefectures.

(4) Foreign Trade – Exports and Imports by Major Destination (Customs Clearance Basis)

(\$ billion)

Year (CY), Qtr & Month	US			EU			ASIA NIES			ASEAN 4			CHINA		
	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance
2002	118.5	57.6	60.9	61.1	43.7	17.4	94.3	35.4	58.9	38.8	42.3	-3.5	39.9	61.7	-21.8
2003	115.4	58.7	56.8	71.9	48.8	23.1	110.4	38.8	71.6	43.3	47.8	-4.5	57.2	75.2	-18.0
2004	126.8	62.4	64.4	87.4	57.4	30.1	139.5	46.6	92.9	51.5	55.1	-3.6	73.8	94.2	-20.4
2005	134.9	64.5	70.4	88.0	59.1	29.0	145.5	51.0	94.4	53.6	59.2	-5.5	80.3	109.1	-28.8
2006	145.7	68.1	77.6	93.9	59.8	34.0	150.3	56.7	93.6	52.5	64.5	-12.0	92.9	118.5	-25.7
2007	143.4	70.8	72.5	105.3	65.0	40.3	159.6	55.5	104.0	59.1	70.8	-11.7	109.1	127.6	-18.6
2008	136.2	77.0	59.2	109.4	69.9	39.5	171.1	60.3	110.8	68.0	84.3	-16.3	124.0	142.3	-18.3
2009	93.7	59.0	34.6	72.4	59.1	13.2	136.2	47.5	88.7	52.7	61.0	-8.3	109.6	122.5	-12.9
2010	118.2	67.2	51.0	86.7	66.2	20.5	181.6	61.2	120.4	78.5	79.6	-1.1	149.1	152.8	-3.7
2010/ 3rd Qtr	30.8	16.9	13.9	21.8	17.2	4.6	46.6	15.7	31.0	20.6	20.8	-0.2	37.9	39.8	-1.9
4th Qtr	33.3	17.4	15.8	24.3	17.3	7.1	47.5	16.4	31.0	21.2	21.5	-0.3	42.8	43.0	-0.3
2011/ 1st Qtr	29.5	17.2	12.3	23.3	18.1	5.2	45.8	16.7	29.1	19.9	23.0	-3.1	40.0	41.6	-1.6
2nd Qtr	26.6	19.1	7.5	22.2	19.8	2.5	46.7	18.4	28.2	20.4	24.1	-3.8	38.2	43.4	-5.2
3rd Qtr	33.4	18.7	14.8	25.6	21.0	4.6	48.9	18.5	30.4	23.3	26.0	-2.7	42.5	47.9	-5.5
2011/ Jul	11.1	5.9	5.2	8.3	6.7	1.6	16.4	6.0	10.4	7.5	8.4	-0.9	14.2	15.2	-0.9
Aug	10.3	6.5	3.8	8.0	7.2	0.8	16.1	6.2	9.9	7.2	8.9	-1.7	13.8	16.7	-3.0
Sep	12.0	6.3	5.7	9.3	7.1	2.2	16.3	6.2	10.1	8.6	8.7	-0.1	14.4	(r)16.1	-1.6
Oct	11.6	(p)6.6	5.1	8.3	(p)7.0	1.3	15.1	6.6	8.5	7.5	(p)8.3	-0.8	14.0	(p)17.0	-3.1
Source	Adjusted by JETRO														